

E-FILED ON JULY 24, 2006

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12
UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

13
 14 In re:
 15 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

16
 17 In re:
 18 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

Chapter 11

19
 20 In re:
 21 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 22 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

23
 24 In re:
 25 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 26 Debtor.

CERTIFICATE OF SERVICE

27
 28 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Date: July 25, 2006
 Time: 9:30 a.m.

1 1. On July 24, 2006 I served the following document(s):
 2 a. Supplemental Reply Brief In Support Of Application By Debtor And Debtor-In-
 3 Possession For Authorization To Forbear On Four HFA Loans
 4 b. Amended Declaration In Support Of Application By Debtor And Debtor-In-Possession
 5 For Authorization To Retain And Employ SCHWARTZER & MCPHERSON LAW FIRM As
 6 Counsel Under General Retainer
 7 c. Declaration of THOMAS J. ALLISON In Support Of Application By Debtor And
 8 Debtor-In-Possession for Authorization To Forbear On Four HFA Loans
 9 d. Reply Brief In Support of Continued Application By Debtor and Debtor-In-Possession
 10 For Authorization To Retain And Employ SCHWARTZER & MCPHERSON LAW FIRM, RAY
 11 QUINNEY & NEBEKER, P.C. and MESIROW INTERIM FINANCIAL MANAGEMENT
 12 e. Second Declaration (Supplemental) of THOMAS J. ALLISON In Support of Debtors'
 13 Motion For Order Authorizing (1) The Employment And Retention of Mesirow Financial Interim
 14 Management, LLC As Crisis Managers For The Debtors, And (2) The Designation of THOMAS J.
 15 ALLISON of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC As Chief
 16 Restructuring Officer For The Debtors And The Employment Of Certain Temporary Employees

17 2. I served the above-named document(s) by the following means to the persons as listed
 18 below:

19 a. **By ECF System:**
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13 b. **By United States mail, postage fully prepaid:**
 14

15 c. **By Personal Service**
 16

17 I personally delivered the document(s) to the persons at these addresses:
 18 For a party represented by an attorney, delivery was made by handing the
 19 document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or
 20 other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place
 21 in the office.
 22 For a party, delivery was made by handing the document(s) to the party or by
 23 leaving the document(s) at the person's dwelling house or usual place of abode with someone of
 24 suitable age and discretion residing there.

25 d. **By direct email (as opposed to through the ECF System)**
 26

27 Based upon the written agreement to accept service by email or a court order, I
 28 caused the document(s) to be sent to the persons at the email addresses listed below. I did not
 receive, within a reasonable time after the transmission, any electronic message or other indication
 that the transmission was unsuccessful.

29 e. **By fax transmission**
 30

31 Based upon the written agreement of the parties to accept service by fax
 32 transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed
 33 below. No error was reported by the fax machine that I used. A copy of the record of the fax
 34 transmission is attached.

35 f. **By messenger**
 36

37 I served the document(s) by placing them in an envelope or package addressed to
 38 the persons at the addresses listed below and providing them to a messenger for service.

39 **I declare under penalty of perjury that the foregoing is true and correct.**
 40

41 Signed on: July 24, 2006
 42

43 LIA DORSEY
 44 (Name of Declarant)

45 /s/ LIA DORSEY
 46 (Signature of Declarant)